



# Desafios para a GDI na Europa e em Portugal: desenvolvimentos EOSC, planos institucionais, serviços nacionais e política FCT

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# REPRESENTAÇÃO NACIONAL / FINANCIADOR



## REPRESENTAÇÃO

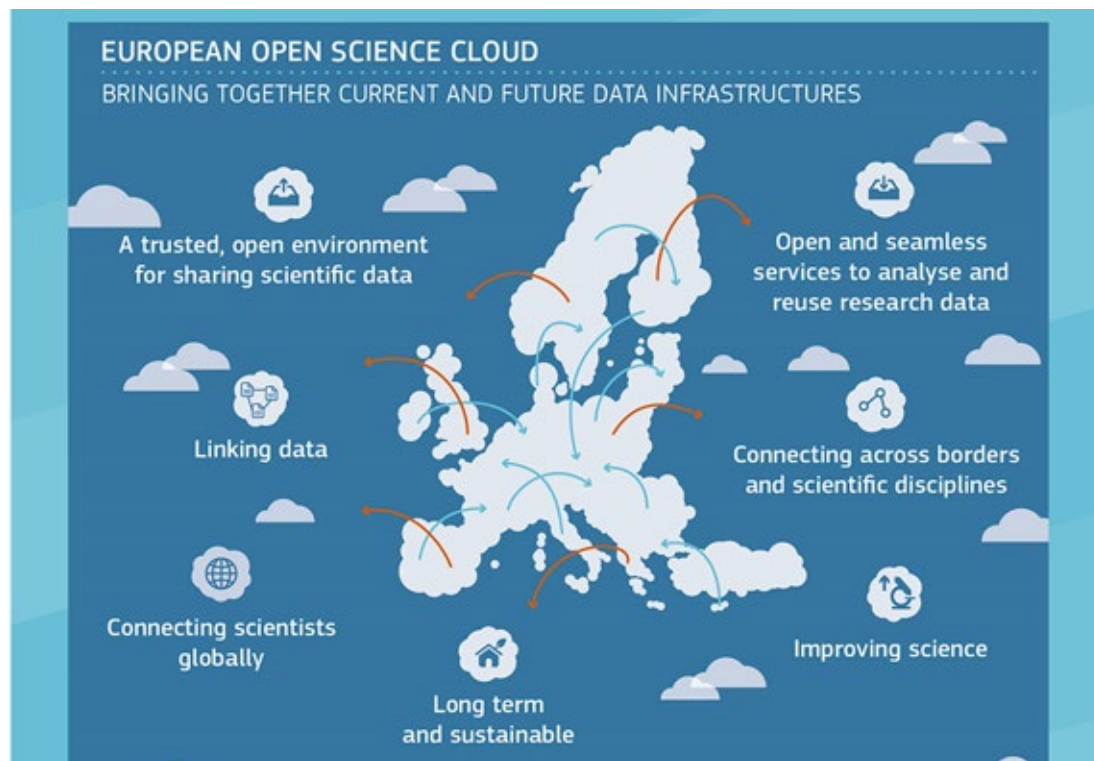
- **EOSC Association (JMM)**
- **NPR Open Science COM (JMM)**
- **ERAC SWG-OSI (JMM & FP)**
- **UNESCO Open Science (JMM)**
- **SCOAP3 (JN e JMM)**
- **cOAllition-S (JMM e JN)**
- **Science Europe (JN e JMM)**
- **Berlin 2020 (JN e JMM)**

## TEMAS

1. **Open Science**
2. **Open Innovation**
3. **Copyright Legislation**
4. **National infrastructures**
5. **Research Funding Organizations (RFOs) supporting OS**
6. **Responsible evaluation of researchs**
7. **Citizen Science**



# EUROPEAN OPEN SCIENCE CLOUD



Ambiente aberto e seguro focado nos serviços para dados de investigação

Federação de infraestruturas de dados já existentes

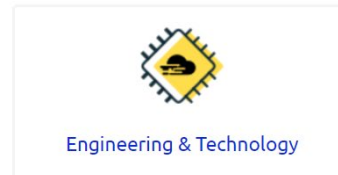
Disponibilização de **Serviços** na área de GDI:

- Armazenamento;
- Gestão;
- Análise;
- Reutilização.

# EOSC – CONT.



EUROPEAN OPEN  
SCIENCE CLOUD



<https://marketplace.eosc-portal.eu/>

# EOSC – CONT.



EUROPEAN OPEN  
SCIENCE CLOUD



Access physical & eInfrastructures



Aggregators & Integrators



Processing & Analysis



Security & Operations



Sharing & Discovery



Training & Support

<https://marketplace.eosc-portal.eu/>



# EOSC - PRINCIPAIS ATIVIDADES GERAL

- Assembleia geral 17 de Dezembro: eleição do presidente, diretores e aprovação do orçamento.
- Assinatura da parceria co-programada com a Comissão Europeia, sendo o SRIA (Strategic Research and Innovation Agenda) um documento fundamental
- EOSC Symposium
- Grupos de trabalho

# EOSC SYMPOSIUM ( [HTTPS://WWW.EOSCSECRETARIAT.EU/EOSC-SYMPOSIUM-2021-PROGRAMME](https://www.eoscsecretariat.eu/eosc-symposium-2021-programme) )

## EOSC Ecosystem

09:00 - 10:30

### Opening Keynote Session

Chair: Marialuisa Lavitrano, University Milano-Bicocca & Director, EOSC Association

- 9:00 – 9:10 Framing the EOSC Symposium 2021 and its aims - Marialuisa Lavitrano, University Milano-Bicocca & Director, EOSC Association, [Download presentation](#)
- 9:10 - 9:25 Welcome from the European Commission - Kostas Glinos, Head of Unit Open Science, European Commission
- 9:25 - 9:40 Welcome from EOSC Association - Ute Gunsenheimer, Designated Secretary General, EOSC Association, [Download presentation](#)
- 9:40 - 9:55 EOSC and its future: next steps towards EOSC as an e-science enabler for Europe - Liina Munari, Deputy Head of Unit, Open Science and Digital Modelling, DG CONNECT, European Commission, [Download presentation](#)
- 9:55 - 10:05 The European Open Science Cloud from the perspective of the Portuguese EU Presidency - João Moreira, FCT/FCCN & EOSC Association, [Download presentation](#)
- 10:05 - 10:20 EOSC European Partnership & Association - Paulo Quaresma, Board of Directors of FCT & EOSC Steering Board, [Download presentation](#)
- 10:20 - 10:30 Q&A session





- **Implementation of EOSC**
  - PID policy and implementation
  - Researcher engagement and adoption
  - Rules of Participation (RoP) compliance monitoring
- **Metadata and data quality**
  - FAIR metrics and data quality
  - Semantic interoperability
- **Research careers and curricula**
  - Data stewardship curricula and career paths
  - Research careers, recognition and credit
  - Upskilling countries to engage in EOSC
- **Technical challenges on EOSC**
  - AAI Architecture
  - Infrastructure for quality research software
  - Technical interoperability of data and services
- **Sustaining EOSC**
  - Defining funding models for EOSC
  - Long-term data preservation

# Potenciais serviços nacionais adoção EOSC



Area	Detail	Stakeholders
<b>Landscape</b>	GAP analysis (EOSC-Synergy)	- National System of R&I
<b>Services (EOSC alignment)</b>	<ol style="list-style-type: none"><li>1. FAIR Practice</li><li>2. PID Policy (PTCRIS)</li><li>3. Metrics &amp; Certification</li><li>4. Interoperability (AAI, protocols, metadata, ontologies)</li><li>5. others</li></ol>	- Partners
<b>Monitoring</b>	Monitoring of EOSC Adoption	- FCT & Partners



# European Open Science Cloud (EOSC) Future - Domain Ambassadors

**O que é:** O objetivo desta **RDA** (Research Data Alliance) **Open Call** é **envolver especialistas disciplinares e grupos** através duma abordagem **bottom-up** e garantir que estes **contribuem com o seu know-how** para o European Open Science Cloud (EOSC), trazendo **benefícios para as suas comunidades, aumentando a conhecimento da comunidade sobre o EOSC**. O programa irá oferecer até **10 bolsas de, no máximo, € 7 500** para apoiar o trabalho nesta área ao longo dum projeto EOSC.

**Para quem:** Indivíduos e grupos de especialistas.

**Candidaturas até:** 15 de fevereiro de 2022, às 16h portuguesas.

**Mais informação:** <https://eoscfuture-grants.eu/>



# Update from the Commission

Latest developments in  
Open Science policy & Open Research Europe

*Silvia Bottaro, DG R&I, Open Science Unit*

# Improving the research assessment system

# Policy objective

- Objective of the Commission: **facilitate and speed up reforms to research assessment**
- Towards a research assessment system that:
  - Promotes qualitative judgement with peer-review, supported by a more responsible use of quantitative indicators;
  - Considers the **value and impact of a diversity of research outputs**;
  - Incentivizes open collaboration and early knowledge and **data sharing**;
  - Rewards the diversity of tasks of researchers, and supports team science.
- Not a new objective but a new initiative
- Coherence between research and academic assessments is necessary

# A European initiative

- An **alliance** of funders, research performing organisations (including universities) and national evaluation agencies, willing to take the lead in reforming the current research assessment system
  - Agreement on **principles** and **actions** between funders and performers;
  - Building on DORA and other declarations;
  - **Committing signatories to act** according to a roadmap for delivery;
  - **Joint ownership** of the initiative by the participating organisations;
  - **Monitoring** of progress.

# Next steps

- Finalise the **consultations** and publish a **report**, and organise a **meeting with stakeholders** (December 2021).
- Translate the agreed rationale, principles and actions, into a **draft Memorandum of Understanding**, and introduce a timetable for reforms.
- **Political announcement** of the initiative at an event of the French Presidency on 4 & 5 February 2022.
- **Roll out** the initiative during 2022.



# Open Research Europe (ORE)

The open access publishing platform for Horizon 2020 and Horizon Europe beneficiaries

# The publishing service



- A **peer-reviewed** publishing platform. ORE is **not a repository**
- **Original** articles i.e. stemming from Horizon 2020-funded research and Horizon Europe
- **All scientific areas** of Horizon 2020 and Horizon Europe covered
- **Immediate open access**, with **content licensed for re-use**
- **Open peer review** (i.e. open reviewer identities, published reviews, post-publication comments)
- Each article has a **dedicated metrics** page
- ‘Super-networked’ and ‘**minable**’: PIDs, connection to repositories, **open data** and software, interoperable technologies, preservation of content, etc.

# Some figures...

**220 submissions – 118 published articles – 36 passed peer-review**

**Authors from 31 different European countries**

Top 10 countries for submission:

Spain: 48

UK: 47

Germany: 47

Italy: 39

France: 33

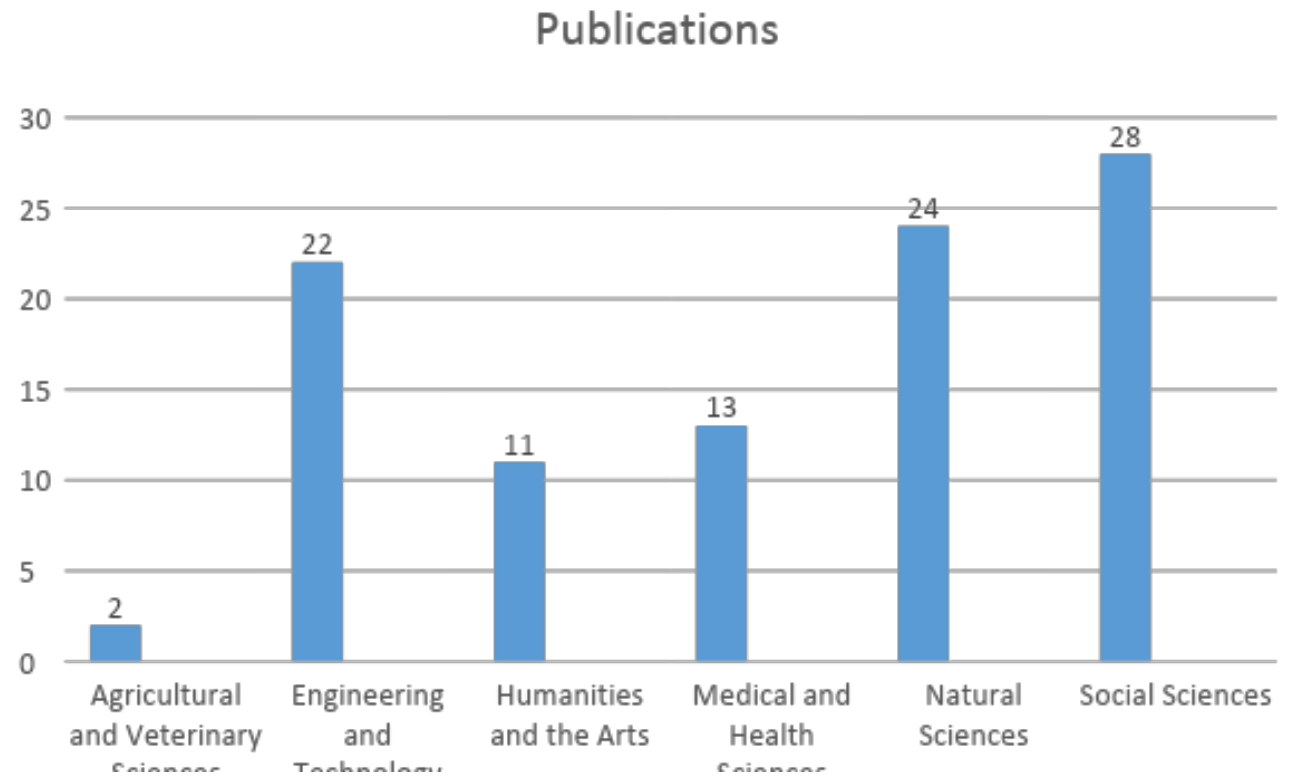
The Netherlands: 26

Greece: 20

Belgium: 17

Austria: 17

Ireland: 15



# The future of ORE

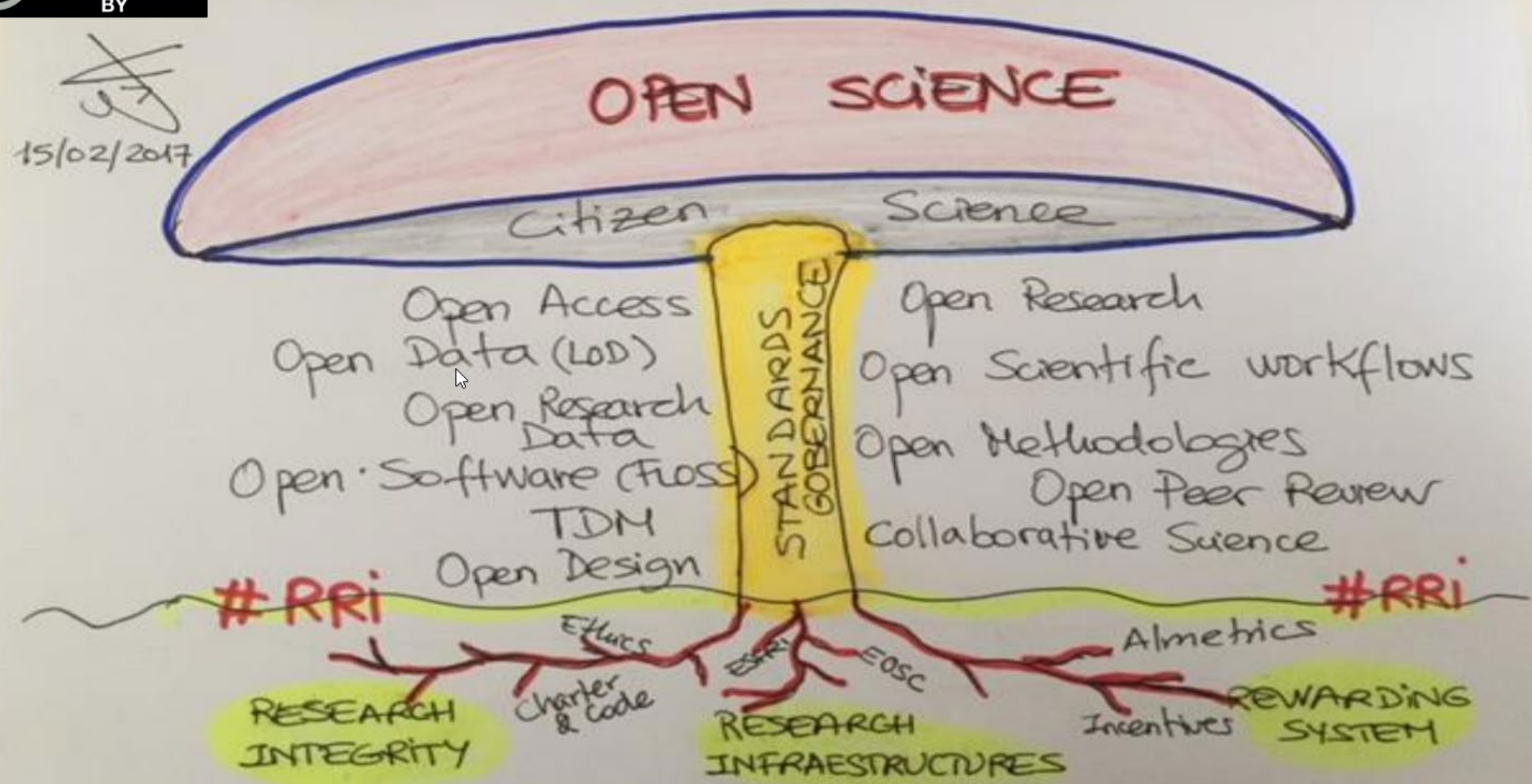
- Beyond March 2024 (end of the current framework contract)
- Establish a vision: current thoughts to expand within the European Commission and beyond i.e. **other framework programmes** (e.g. Health Programme, European Structural and Investment Funds (ESIF), etc.) and **other national funders**
- Exploring possibilities in **legal and organizational terms**
- **Sustainability** and long-term service is already being studied

# Expanding to national funders?

- An option, if there is commitment from national funders
- During this framework contract: **Case studies** to be carried out in collaboration with interested national funders to explore possibilities for future involvement (**anticipating legal and organisational aspects**)

*Would any SWG OSI member be interested in participating in such case studies?*

# Desafios e perspectivas



15/02/2017

# Mudar as práticas de investigação



**Ser obrigatória**

**Ser gratificante**

**Ser a Regra**

**Ser simples**

**Ser possível**



# CA: Desafios e perspectivas (nível micro): FCT

- Limitações
  - Equipa (13+5 ACC, 100 FCCN)
  - Orçamento (aprox. 15 M€ ACC/ > 20 M€ FCCN)
- Governação
  - GT CRUP (Ciência Aberta)
  - Consórcio EOSC.pt?
- Políticas
  - Política de acesso aberto, dados abertos => Política CA
- Serviços
  - Consolidação de serviços (ex: Repositório de publicações e de dados)
  - Serviços na nuvem vs geridos pela FCCN